

Investec provides senior financing of over \$100m to Airborne Capital

15th **April 2024** – Investec Aviation Finance (Investec) has provided \$100m+ of financing to Airborne Capital as demand for debt in the sector continues to strengthen.

- The senior debt facility was secured against a portfolio of five young narrowbody aircraft.
- Each aircraft had a different lessee, including a mix of flag carriers and lowcost carriers. The facility was structured to cater to specific lease extension options while also addressing the maintenance contributions and end-of-lease return obligations.
- Derek Wong at Investec Aviation Finance said: "We are delighted to close this significant transaction with Airborne Capital and deepen the relationship between two innovative aviation capital providers. We look forward to working with Airborne in future projects."
- Anand Ramachandran, Chief Financial Officer at Airborne Capital, said: "This
 deal will allow us to continue growing our business and client base. It was a
 pleasure to complete this first transaction with Investec and we look forward to
 working with its team again in future."

Ends

About Airborne Capital Limited

Airborne Capital is a specialist aircraft leasing and asset management business headquartered in Ireland and with a presence in Shannon, Dublin, London, New York, Hong Kong and Tokyo. Airborne was established in 2017 and manages approximately USD 2bn of aircraft assets through active relationships with a global set of investors.

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About Investec Aviation Finance

Investec Aviation Finance is part of Investec Bank plc, the FTSE 250 bank. The team operates across the UK, South Africa, the US, Singapore and Dublin. Over the past 10 years it has originated \$10bn of aviation debt and has acquired and managed more than \$9bn of aircraft assets.